

Be Part of Something
Bigger and Better.

The
Name of
MEP



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 PENTEGRA

Be part of something bigger and better.

Today, schools are seeking a more cost effective way to offer a retirement plan. 403(b) plan sponsors have been increasingly burdened with retirement plan responsibilities—from completing expanded Form 5500s, to providing annual disclosure notices selecting plan investment options and meeting compliance regulations. It is a challenge for administrators to keep up with increasing regulations and burdens.

There's an easier way.

The Name of MEP offers the to be part of a retirement plan that's bigger and better.



MEPs key benefits:

- Reduce Employer Liability
- Offload plan responsibilities
- Streamline administrative work
- Lower participant fees
- Expanded plan services
- Professional investment management

With the Name of the MEP you can offload plan administration and investment decisions to a team of experts who handle them for you.

Reduce Work and Save Time

Reduce the work that comes with sponsoring a retirement plan by turning these responsibilities over to a team of professionals who handle them for you.

Offload Fiduciary Risk and Responsibilities

Most fiduciary responsibilities and potential liabilities are transferred to a team of professionals who ensure your plan is well managed and compliant.

Reduce Plan Costs

By creating scale with so many participating employers, the plan offers a more cost effective way to access a broader array of retirement plan services. You will enjoy the benefits that come with being part of a plan that is larger in scope and scale.



EFFICIENT

A MEP is treated as a single plan for reporting purposes:

- One plan Document
- Single Form 5500
- Reduced cost due to single plan audit for entire MEP



FLEXIBLE

Each employer can choose plan design options including:

- Safe harbor
- Entry requirements
- Employer contributions
- Vesting



COMPREHENSIVE

Comprehensive program includes:

- Robust web portal and account access
- Detailed Analytics and Plan Reporting

Contact me to learn more.

Name of salesperson

Email address

phone

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