

3(16) Fiduciary Solutions



A way to spend more time focused on your business

Offering a retirement plan is important to your business. But retirement plans are complicated. Running a retirement plan can take time and resources away from running your business.



Outsource fiduciary responsibility

Pentegra is one of America's oldest, most experienced independent fiduciaries. As a fiduciary for your plan, we assume these responsibilities for you. Your long list of retirement plan responsibilities become only a few.



A better way to offer a retirement plan

Pentegra's Basic 3(16) Fiduciary Solution makes it easy to offer a retirement plan. Our fiduciary outsourcing services save time, reduce workloads and minimize retirement plan risks and responsibilities.



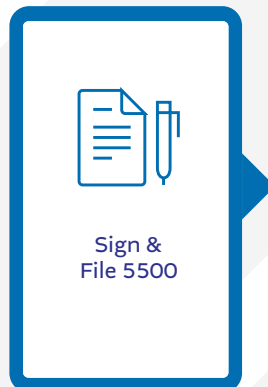
The peace of mind of a professional on board

Pentegra's tenured and professionally credentialed team delivers retirement plan expertise for your business, with in-house ERISA attorneys and ASPPA-certified QPA, QKA, and CPC Account Managers, backed by a deep bench of expert professionals.

Our 401(k) Recordkeeping platform and fiduciary services bring you a new kind of retirement plan solution.

How It Works

Help Sponsors Create Better Outcomes





Basic 3(16) Fiduciary Benefits

- Sign and file Form 5500
- Interpret Plan Provisions as an independent fiduciary
- Review Summary Annual Report (SAR)

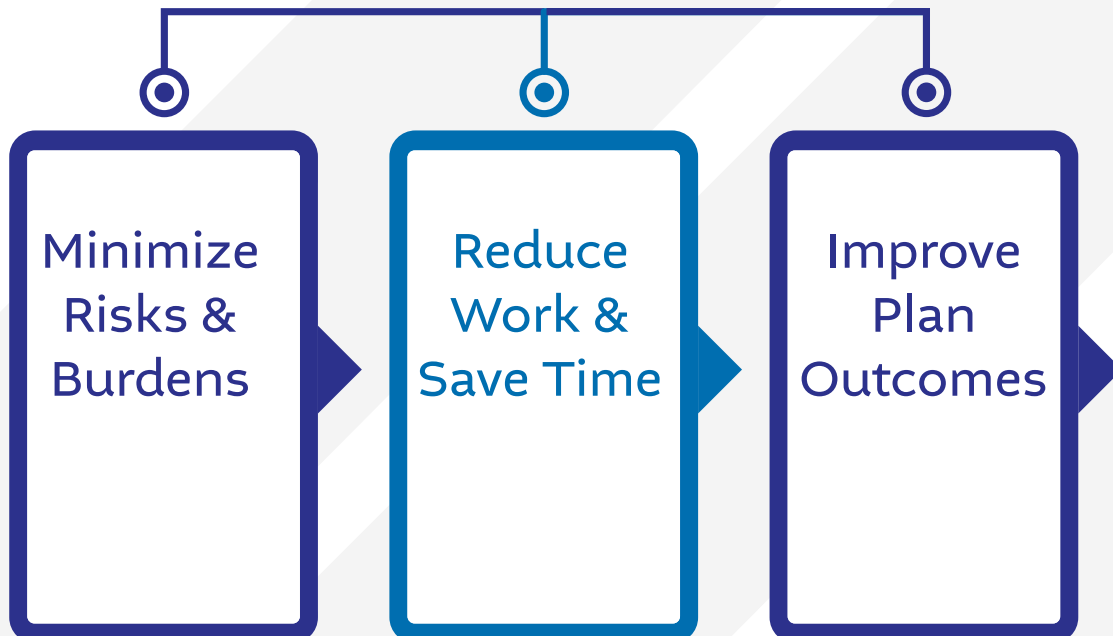
Please refer to the terms of the service agreement for full details.

Basic 3(16) Program Features

- Fiduciary Warranty—Pentegra’s promise to you
- Fiduciary Document Vault – Online document storage
- Fiduciary Scorecard—Annual fiduciary duties checklist

Interested in even broader coverage and services?

Ask us about our Comprehensive 3(16) Product that offers even greater fiduciary protection.



Give your business a new kind of 401(k) solution.
For more information, contact your local Representative.