

A CEFEX Certified Organization



CEFEX, The Centre for Fiduciary Excellence, LLC, has certified our Third Party Administrator (TPA) operations as adhering to the American Society of Pension Professionals & Actuaries (ASPPA) Standard of Practice for Retirement Plan Service Providers.

Pentegra is part of an elite group of firms in the U.S. that has successfully completed the independent CEFEX certification process for service providers. These certifications provide assurance that we have demonstrated adherence to the best practices in the retirement industry.

The ASPPA Standard of Practice describes how a service provider of any size or type can help plan sponsors fulfill their fiduciary obligations. The Standard includes best practices for governance, organization, human resources, operations, planning, systems, and disclosure. The successful completion of the independent assessment is an extraordinary indication of a firm's accountability to its clients.

