

Pentegra—Your Strategic PEP Partner



Fiduciary Strength

- 80+ years as one of the nation's oldest fiduciary experts
- CEFEX-certified for fiduciary and Pooled Plan Provider (PPP) services



PEP Expertise

- Deep MEP (Multiple Employer Plan) and PEP experience
- Pooled Plan Provider (PPP) and/or 3(16) Fiduciary



Operational Excellence

- Full-service infrastructure: onboarding, compliance, administration, audits
- Scale and technology for efficiency, and cost savings



A Strategic Advantage

- Differentiate your practice and expand opportunities
- Deliver stronger outcomes for clients
- Dedicated relationship manager + high-touch service