

The Pentegra Strategic PEP Advantage

Grow Your Business With a Pooled Employer Plan Solution That Scales



A New Opportunity for Advisors

- PEPs deliver scale, efficiency, fiduciary protection
- PEPs offer clients reduced administrative burdens, economies of scale, and improved plan and participant outcomes.
- Gain scale and efficiencies across your book of business



Pentegra—Proven Experience

- 80+ years of fiduciary and retirement plan expertise
- Deep MEP and PEP expertise
- A deep understanding of complex plan structures
- CEFEX Certified for the highest standard of governance and support.



Turning the Complex into a Strategic Advantage

- Existing relationships with leading recordkeepers and payroll providers
- Flexible plan design
- Dedicated relationship management



The Advisor Advantage

- Differentiate your practice
- Add measurable value: reduce risk, lower costs, improve outcomes
- Expand into new markets
- Position yourself as a strategic partner—not just a provider

Talk to a Pentegra PEP Expert.
Contact us at solutions@pentegra.com or 855-549-6689