



Pentegra Awarded CEFEX Certification Renewal

White Plains, New York January 2, 2026

Today, Pentegra Services, Inc. ("Pentegra"), a leading provider of retirement plan and administrative fiduciary outsourcing solutions, announced that CEFEX, The Centre for Fiduciary Excellence, LLC, has again certified Pentegra's Third Party Administrator (TPA) operations as adhering to the American Society of Pension Professionals & Actuaries (ASPPA) Standard of Practice ("The Standard") for Retirement Plan Service Providers.

Pentegra is part of an elite group of TPA firms in the U.S. that has successfully completed the independent CEFEX certification process for service providers. These certifications provide assurance that Pentegra has continually demonstrated adherence to the best practices in the retirement industry.

The ASPPA Standard of Practice describes how a service provider of any size or type can help plan sponsors fulfill their fiduciary obligations. The Standard includes best practices for governance, organization, human resources, operations, planning, systems, and disclosure. The successful completion of the independent assessment is an extraordinary indication of a firm's accountability to its clients.

CEFEX is an independent certification organization. The CEFEX Mark indicates the firm's established practices are aligned with investors' interests and worthy of trust and confidence. The Standard was developed by subject matter experts and CEFEX Analysts to evaluate the readiness of a firm's compliance infrastructure to support compliance with substantially all operational requirements under ERISA and the Internal Revenue Code.

About Pentegra

Pentegra is a leading provider of retirement plan and fiduciary outsourcing solutions to organizations nationwide. As one of America's oldest independent fiduciaries, we deliver retirement plans that run with less risk, greater efficiencies, and improved outcomes. With an 80+ year legacy of fiduciary expertise and oversight unmatched in the industry today, we partner with firms at the advisor, sponsor, and enterprise level to bring maximum flexibility to every opportunity, offering a comprehensive array of retirement plan solutions, fiduciary solutions, TPA services and consulting solutions. Learn more at pentegra.com.

